



# Exchange Migration Assessment and Planning

A Spyglass MTG Services Engagement

## Business Value

- Help you understand the latest Exchange and/or Exchange Online capabilities & features
- Outline the various migration strategies that are available and are most appropriate, native or 3rd party
- How to handle other integrated email centric applications that are in your environment

At the completion of this engagement, you will have the information and insight necessary to perform a well thought out migration to Exchange or Exchange Online and avoid many pitfalls organizations encounter.

## Duration

*4 weeks of elapsed time*

- 2 weeks for Assessment (Depending on size of organization)
- 2 weeks for Planning, Documentation and Delivery Meeting(s)

## Work with a Trusted Microsoft Partner

For more than 15 years, we've closely partnered with Microsoft to help our clients do their best work. We are proudly a Microsoft Gold Certified Partner in Application Development, Cloud Platform, Cloud Productivity, and Collaboration and Content.

Spyglass MTG uses proven integration methodologies and expert consultants to build and deploy Microsoft solutions leveraging SharePoint, Azure, Custom Application Development, and Office 365. With regional relationships, knowledge, and local resources at the ready, we're here to help your business succeed.

## Project Scope

- Conduct two onsite sessions to discuss goals and objectives for Exchange / Exchange Online migration
  - Considerations regarding Exchange On-Premises versus Exchange Online
  - Review the enhanced features of the latest version of Exchange On-Premises and Exchange Online
  - Discuss Exchange deployment and migration options
- Develop a set of requirements that will form the Exchange design
- Fully document the configuration of the current Exchange environment as well as perform a maintenance and security assessment of all Exchange Servers
- Document any third-party messaging solutions as well as third party applications and appliances for compatibility
- Perform a review of the Active Directory environment to identify any potential issues. Remediation of any issues can be handled as part of a separate engagement
- Perform an Exchange migration pre-requisite check for any discrepancies
- Identify deployment and migration risks and document steps to be taken to manage and mitigate those risks
- Develop a blueprint that documents all of the dependencies for deploying and migrating to the latest version of Exchange On-Premises or Exchange Online
- Development and review of the Exchange Assessment Report and Migration Project Plan

## Deliverables

- Exchange Migration Assessment Report
- Diagram of the recommended Exchange deployment solution
- Diagram of proposed identity solution (ADFS for example)
- Exchange Deployment and Migration Project Plan
- A Statement of Work to migrate
- An onsite presentation to review all the above

