

InfoPath Migration Assessment and Planning

Planning for Updating Legacy Business Processes

The Problem

Many companies have leveraged Microsoft InfoPath and other SharePoint related solutions to automate business processes. These processes may have functioned well for years, but the underlying technologies that are running them now need to be replaced. With InfoPath already out of mainstream support and fast approaching its extended end of life date, the race to upgrade or replace critical business processes is on. The biggest issue is that there is no direct upgrade path, and each process or application needs to be evaluated separately.

The Solution

Spyglass has worked with many customers to perform an assessment of each business process to identify the unique challenges that will need to be overcome in a migration.

Spyglass takes the output of the assessment and formulates a design plan to modernizing the existing processes. While some processes and applications may be moved over easily, many will require complete rebuilds. Spyglass uses the design process to make sure that if a rebuild or redesign is necessary, efforts will go into designing the new build as flexible and scalable as possible to allow for additional features to be added.

Key Benefits of our Approach

- Treat each application/process separately to identity their unique requirements
- Roadmap of in-scope applications/processes based on prioritization
- Provides estimates for level of effort for each application/process
- Spyglass can move directly into implementation once the assessment is completed (if desired)

Planning Includes

- Data migration Strategy
- Data Security and Protection
- Compliance, Metrics, and Visibility
- Communication requirements

Deliverables

- InfoPath Assessment and Design
- Implementation Plan
- Process Catalog and Prioritization



Spyglass MTG Can Help!

We can help you update your legacy business processes. Contact us today!

About Spyglass MTG- A Women Owned/Women Led Company

For over 15 years, we've closely partnered with Microsoft to bring their vast and expanding suite of enterprise solutions to our clients. We leverage proven methodologies, migration tools and expert consultants to architect, build, deploy, migrate to, and manage Microsoft solutions. Whether you are deploying or upgrading M365, implementing Azure, deploying Teams, building a SharePoint Site, developing a Security or Governance Model, designing a Modern Warehouse or BI Solution, or developing AI apps on the Power Platform, we can help!



